



COMMUNIQUÉ

Further to the communiqué issued on 31 May 2016, the Board of Ascencia Limited (the 'Company'), is pleased to inform the shareholders of the Company and the public at large that 157,262,250 new Class A ordinary shares have been issued to the Class B shareholders of the Company.

The new stated capital of the Company will be made up of Class A ordinary shares and preference shares.

The trading of the new Class A shares arising upon conversion will commence on the Stock Exchange of Mauritius Ltd on 04 July 2016.

The total number of Class A ordinary shares in issue will be 423,299,213.

By Order of the Board
01 July 2016

This communiqué is issued pursuant to DEM Rule 23 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.

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